

ANNUAL REPORT





SISTERS of CHARITY FOUNDATION of south carolina

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MISSION

In response to God's call and in the spirit of the Sisters of Charity of St. Augustine, the Foundation strategically uses resources to reduce poverty through action, advocacy and leadership.

VISION

Families in South Carolina have the resources to live out of poverty.

VALUES

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Collaboration

Justice

Respect

Compassion

Our Catholic Identity

2020-2023 STRATEGIC INTENTIONS

Raise and extend the profile of the Foundation to inspire and influence positive change for those living in poverty in South Carolina.



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Deepen and sharpen our grantmaking focus for greater impact on our mission.

Elevate and expand action and results in the Diversity, Equity, and Inclusion (DEI) space as a driver of reducing poverty.

As a Catholic organization, the Sisters of Charity Foundation of South Carolina sees the Church's social teachings as guideposts to which our work aspires. Being founded by the Sisters of Charity of St. Augustine, every aspect of our work reflects their mission which upholds core elements of Catholic social teaching:

- I. Life and dignity of the human person
- 2. Call to family, community and participation
- 3. Rights and responsibilities
- 4. Option for the poor and vulnerable
- 5. The dignity of work and the right of workers

6. Solidarity

7. Care for God's creation

Through our mission, we are committed to individuals, families, and communities who are experiencing poverty, and we are carrying out the charge given to us by the Sisters of Charity of St. Augustine that "echoes the understanding throughout Catholic social teaching that, in God's eyes, the needs and rights of the poor are to be given special attention."

UPDATE FROM THE PRESIDENT AND BOARD OF TRUSTEES CHAIR





The 2021 year was one of both opportunity and growth. The Foundation made significant headway in our work around diversity, equity, inclusion and belonging to DEIB. The DEIB Committee created a DEIB framework that includes a vison statement, values, and belonging for both individuals and organizations. The document is being used to create specific goals for the Foundation to strengthen its operational policies and procedures.

The Board of Trustees approved an advocacy agenda this year which outlines policy priorities for the next few years.

In conjunction with the U of SC College of Social Work, the Foundation released the South Carolina Poverty Study this year. This data driven analysis helps policy makers, organizations and communities better understand the challenges of poverty facing many individuals and families across the state.

We awarded 193 grants totaling more than \$2.7 million this year. Included in this number are 14 new partners being funded for the first time.

We continued our partnership with Benedict College and welcomed two new President's Fellows, Christopher Shepherd and Preston Alexander this year. We also welcomed Brittney Mullins as our social work intern from the U of SC.

We worked with Flock and Rally to develop a brand-new website which was launched at the end of the year. We also renewed our ongoing commitment to women religious in South Carolina by hosting a virtual statewide conference this fall.

We welcomed Macon Lovelace and Gerald Smalls as new trustees and Tiger Wells and Tracy Bailey as new committee members.

This year's mission audit shows that we are reaching tens of thousands of people around the state through grantmaking, public policy, and capacity building work. Our mission to affect poverty in the state is done with compassion and respect through our board and staff's interaction with organizations across South Carolina.

We have been truly blessed this year in many ways and are humbled and thankful for the people that walk along side of us in our quest to serve others.

Afting Clarks

Thomas C. Keith President

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Andy Folsom 2021 Board of Trustees Chair

2021 BOARD OF TRUSTEES

Andy Folsom, **Chair** Mitch Watson, **Vice Chair** Brian Murrell, **Secretary** Gerald Smalls, **Treasurer** Tom Keith, **Foundation President/ Ex Officio** Sue Krey, **Ex Officio** Lisa Bernardin Pam Bryant Sr. Judith Ann Karam, CSA, FACHE Dr. Reshma Khan Rev. Tiffany Knowlin-Boykin Macon Lovelace Mike McCabe Rick Mendoza Patricia Moore-Pastides Thomas Otis Lee Pearson, DRPH Ron Pitner, Ph.D. Karen Smith Maria Smoak, M.ED.

2021 Staff



Thomas C. Keith **President**



Donna Waites Vice President of Programs



Kim Frohnappel Director of Operations and Facilities Management



Meredith Mathews Program Director



Chynna A. Phillips Senior Director of Policy and Research



Ericka Wooten Director of Diversity Equity, Inclusion and Belonging

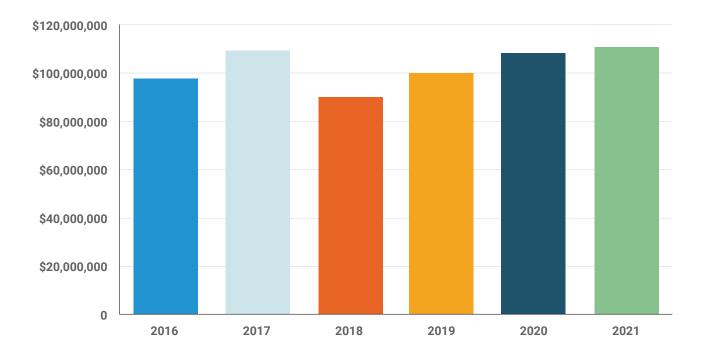


Hiller Davenport
Foundation Coordinator



Sarah Katherine Devenny Community Outreach Coordinator

TOTAL ASSETS & FINANCIALS AS OF DECEMBER 31, 2021



CURRENT ASSETS		
Cash	\$211,832	
Prepaid Other	\$17,189	
Total Current Assets	\$230,788	
PROPERTY AND EQUIPMENT		
Total Property & Equipment	\$21,033	
INVESTMENTS		
Total Investments	\$112,646,596	
RESTRICTED ASSETS		
Restricted Assets	N/A	
Total Assets	\$112,898,417	

CURRENT LIABILITIES	
Accounts payable	\$3,866
Accrued Vacation	\$76,273
Other Accrued liabilities	\$44,045
Accrued payroll	\$27,325
Total Current Liabilities	\$151,510
Total Labilities & Fund Balance	\$112,898,417

POLICY AND RESEARCH

Aimed at reducing poverty in South Carolina, the Foundation recognizes that there are several necessary components which include grantmaking, strategic collaboration, research, knowledge sharing and advocacy. Furthering our knowledge in poverty and expertise in policy, ensures more effective grantmaking and a better environment for our grantee partners. With this understanding, Foundation staff and leadership developed a strategic intention to raise and extend the profile of the Foundation to inspire and influence change. Outlined objectives of this intention were to develop a formal policy point of view, convene cross sector partners, and deepen our intellectual capital. Engaging in public policy can further the programming goals of our nonprofit partners and aid in reducing the barriers faced by those experiencing poverty, because grantmaking alone cannot fix the systemic injustices that have been perpetuated through outdated policies and failed systems.

2021 HIGHLIGHTS:

- Increased the visibility of the Foundation by hosting a webinar to unveil the South Carolina Poverty Study and speaking at numerous Statewide events.
- The Foundation staff is currently an active member on a total of twelve different community coalitions, designed and led by community members.
- The Advocacy Agenda was released highlighting the priorities on which the Foundation will focus.
- Plans for the expansion of the President's Fellows
 Program began. Expansion will now include a total of four HBCUs; Allen University, Benedict College, Claflin University and South Carolina State University.





ADVOCACY AGENDA

The Sisters of Charity Foundation of South Carolina's mission is to reduce poverty through action, advocacy, and leadership. The Foundation is a statewide grantmaking entity and is committed to ushering change in systems that have created barriers and structures that cause or exacerbate poverty for South Carolinians. The following advocacy priorities have been identified to further the mission of the Foundation.

SUPPORT PATHWAYS TO ECONOMIC MOBILITY Advance Upward Mobility & Income Mobility, Support Workforce Development, and Expand Access to Affordable Credit

ADVANCE HEALTH EQUITY Support Economic Security Programs, Advocate for Prosperous Communities, Promote Quality Early Childhood and Education

PRIORITIZE HUMAN DIGNITY Increase Civic Leadership and Participation, Execute Timely Equitable and Just Responses, Advocate for Cross-sector Partnerships.

DIVERSITY, EQUITY, INCLUSION AND BELONGING

In 2019 during the Foundation's strategic planning process, the staff and board made the decision to include a Diversity, Equity, Inclusion and Belonging (DEIB) specific strategic intention "to elevate and expand action and results in the diversity, equity, and inclusion space as a driver of reducing poverty." This strategic intention acknowledges the undeniable connection between poverty and racism. The Foundation's mission to reduce poverty requires us to also address the impact of racism and racial inequities that exacerbates poverty.

DEIB is important to the Foundation because we are a faith-based organization whose core values call us to this work. We also believe that "the existence of racial intolerance, discrimination and privilege is not only a social injustice; we believe that racism is absolutely irreconcilable with the Christian faith." American Catholic Bishops, 1958.





2021 DEIB Highlights:



The DEIB Framework was developed including a vision statement, values, guiding principles and commitment to action.



The value of belonging was added to the Foundation's work in the diversity, equity and inclusion space.

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The Foundation staff discussed the 1619 Project podcast and the DEIB Committee read and discussed the book Decolonizing Wealth.





GRANTS

The Sisters of Charity Foundation of South Carolina partners with organizations throughout the state that serve individuals and families experiencing poverty through several areas of grant funding: Meeting Immediate Needs, Breaking the Cycle of Poverty, and Systems-level Change. Additionally, the Foundation allocates grant funding specifically for Healthy Learners and the SC Center for Fathers and Families, both designated as "Family Ministries." In response to the success aspiration and goals outlined in the Foundation's strategic intention to "deepen and sharpen our grantmaking focus for greater impact on our mission," the 2021 grantmaking strategies build on the groundwork laid in 2020 and continue to increase the Foundation's grantmaking impact. The actions of year two of the strategic plan centered on framework, process, and value alignment to further the Foundation's strategic goals: strategically align grantmaking framework and Foundation resources, focusing intentionally on the areas of breaking the cycle of poverty and systems level change; continue to refine grants management infrastructure to align staff/ financial resources with strategic plan goals; and continue to cultivate a positive, value-aligned experience for applicants and grantee partners.

2021 Grantmaking Highlights:



Over \$2.7 million in grant funding disbursed to nonprofits across South Carolina

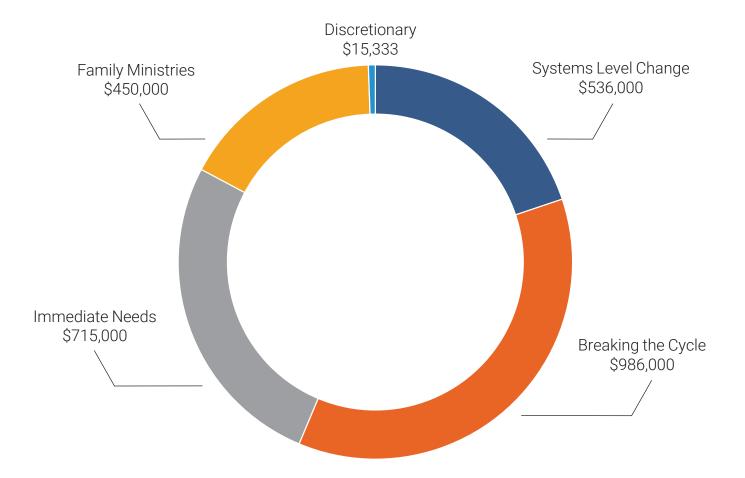


14 New Grantee Partners

GRANTMAKING: 2021 HIGHLIGHTS

193 Grants were awarded

Total: \$2,702,333



CATEGORY	NUMBER OF GRANTS	TOTAL
Health	55	\$545,583
Education	49	\$711,250
Social Services	89	\$1,445,500
TOTAL	193	\$2,702,333

2021 GRANTEE PARTNERS

A Childs Haven

Alston Wilkes Society

Anderson Free Clinic

Anderson Interfaith Ministries

Angels Charge Ministry

Area Churches Together Serving- ACTS

Association for the Blind and Visually Impaired SC

Barrier Islands Free Medical Clinic

Beaufort - Jasper YMCA of the Lowcountry

Berkeley County First Steps

Bethel Men's Shelter

Beyond Abuse

Beyond Our Walls

Big Brothers Big Sisters Upstate

Bluffton Jasper County Volunteers in Medicine

Bluffton Self Help

Boys & Girls Club of the Lowcountry

Bridges of Hope

Brothers Restoring Urban Hope

Camp Happy Days

Carolina Human Reinvestment

Carolina Youth Development Center

Catholic Charities of South Carolina - Immigration Services

Center for Community Health Alignment

Central Baptist Church-Helping Teachers Help Students

Central Midlands Justice Ministry

Charleston Area Justice Ministry

Charleston Legal Access

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Charleston Pro Bono Legal Services

Charleston Promise Neighborhood

Children's Recovery Center

Christ Central Ministries' Chester Center of Hope

Communities in Schools of the Charleston Area

Community Foundation Of Greenville- Greenville Homeless Alliance

Community Initiatives

Community Kitchen of Myrtle Beach

Community Medical Clinic of Kershaw County

Community Works

Compass Of Carolina

Cooperative Ministry

Developmental Center for Exceptional Children

Dickerson Children's Advocacy Center

Dorchester Children's Advocacy Center

Dyslexia Resource Center

East Cooper Community Outreach

East Cooper Meals on Wheels

Edisto Indian Free Clinic

EmmanuWheel

Family Promise of Anderson County

Family Promise of Beaufort County

Family Support Services of Horry County

Felician Center

Florence Crittenton Programs of South Carolina

FoodShare

Foothills Family Resources

Free Medical Clinic of Aiken

Freedom Readers

Friendship Medical Clinic and Pharmacy

Golden Corner Food Pantry

Good Samaritan Clinic

Good Shepherd Free Medical Clinic of Laurens County

GRASP

Greenville Free Medical Clinic

Greenville Tech Foundation-African American Male Scholars Initiative

Habitat for Humanity Georgetown

Healthy Learners

Healthy Smiles of Spartanburg

Helping and Lending Outreach Support, HALOS

Helping Hand of Myrtle Beach

Helping Hands of Georgetown

Hispanic Alliance

Homeless No More

Homeless Period Project

Homes of Hope

HomeWorks of America

Hope Center for Children

Hope In Lancaster

Hopeful Horizons

Hospice and Palliative Care Foundation of South Carolina

Housing Development Corporation of Rock Hill

Hub City Farmers Market

ICNA Relief USA, Shifa Free Clinic

Impact America

Institute For Child Success

Jasmine Road

Jewish Family Services of Greater Charleston

Kershaw Area Resource Exchange - KARE

Kindred Hearts SC

Koinonia of Columbia

Laurens County Cancer Association

Lighthouse Ministries

LiveWell Greenville

Lowcountry Food Bank

Lowcountry Local First

Lowcountry Orphan Relief-Midlands

Lutheran Family Services in the Carolinas

Mercy Medicine Free clinic

Metanoia Community Development Corporation

Meals On Wheels Of Greenville

Meals on Wheels of Summerville

Meyer Center For Special Children

Middle Tyger Community Center

Midlands Housing Alliance -

Mill Community Ministries

Mother Emanuel Memorial

Transitions

Foundation

Miss Ruby's Kids

My Amigos Bilingual

Neighbor to Neighbor of

Education Center

South Carolina

Memory Matters

Neighborhood Focus

Neighborhood Outreach Connection

New Directions of Horry County

North Charleston Dental Outreach

Northside Development Corporation

Operation Home

Operation Sight

Our Lady of Mercy Community Outreach Services

Palmetto College

Palmetto Cycling Coalition

Palmetto Place Children and Youth Services

Partners For Active Living

PASOs

Pattison's Academy

Pendleton Place

Pickens County Advocacy Center

Pickens County Meals On Wheels

Pregnancy Center and Clinic of the Low Country

Pride Link

Public Education Partners

Reach Out And Read South Carolina

Reading Partners South Carolina

Rebuild Upstate

Richland County Public Education Partners

Richland Library

Root & Rebound

Safe Harbor

Second Chance Bikes

Senior Resources

Servants for Sight

Serve & Connect

Sexual Trauma Services of the Midlands

Sistercare

Soteria Community Development Corporation

South Carolina Appleseed Legal Justice Center

South Carolina Center for Fathers and Families

South Carolina Coastal Conservation League

South Carolina Collaborative on Race

South Carolina Community Loan Fund

South Carolina Institute of Medicine and Public Health

Southeastern Chapter National Safety Council

Springbank Christian Center Dominican Retreat House

St. Cyprian Outreach

St. Francis Center

St. Luke's Free Medical Clinic

Student Action with Farmworkers

Taylors Free Medical Clinic

Teach For America -South Carolina

Teach My People

Teachers' Supply Closet

The ARK of South Carolina

The Dee Norton Lowcountry Children's Center

The Foothills Alliance

The Free Medical Clinic Columbia

The Green Heart Project

- The Hive Community Circle
- The Literacy Center

The Naomi Project

The Sophia Institute

The Sustainability Institute

The Village Group

Thornwell

Together SC

Tri-County Cradle to Career Collaborative

Tricounty Family Ministries

Trident Literacy Association

Turn 90

United Ministries

United Way of Aiken County-Project VISION

United Way Of Greenville County-On Track Greenville

United Way of Greenville County- Medicaid Expansion Coalition United Way of Horry County United Way of Kershaw County

United Way of the Midlands

United Way of the Piedmont

Vital Aging of Williamsburg County

Volunteers in Medicine Hilton Head Island

Welvista

Wholespire

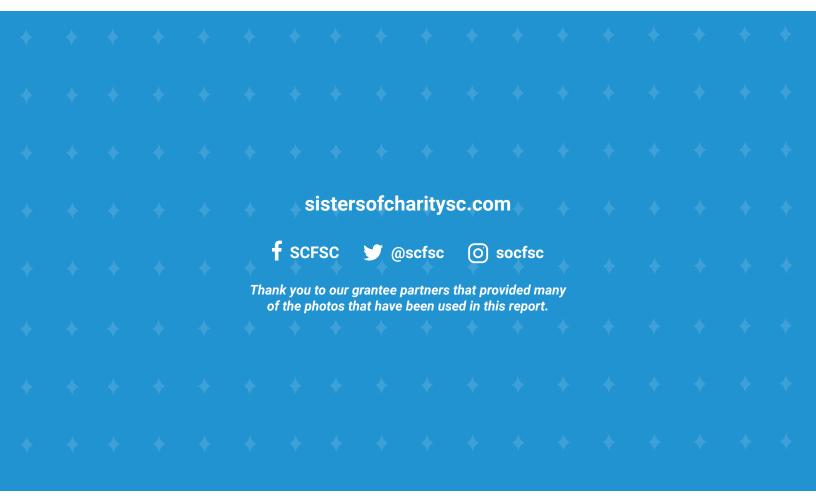
Windwood Farm

WINGS

Women's Rights And Empowerment Network

YMCA of Greenville-Judson Community Center

York County Free Clinic





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