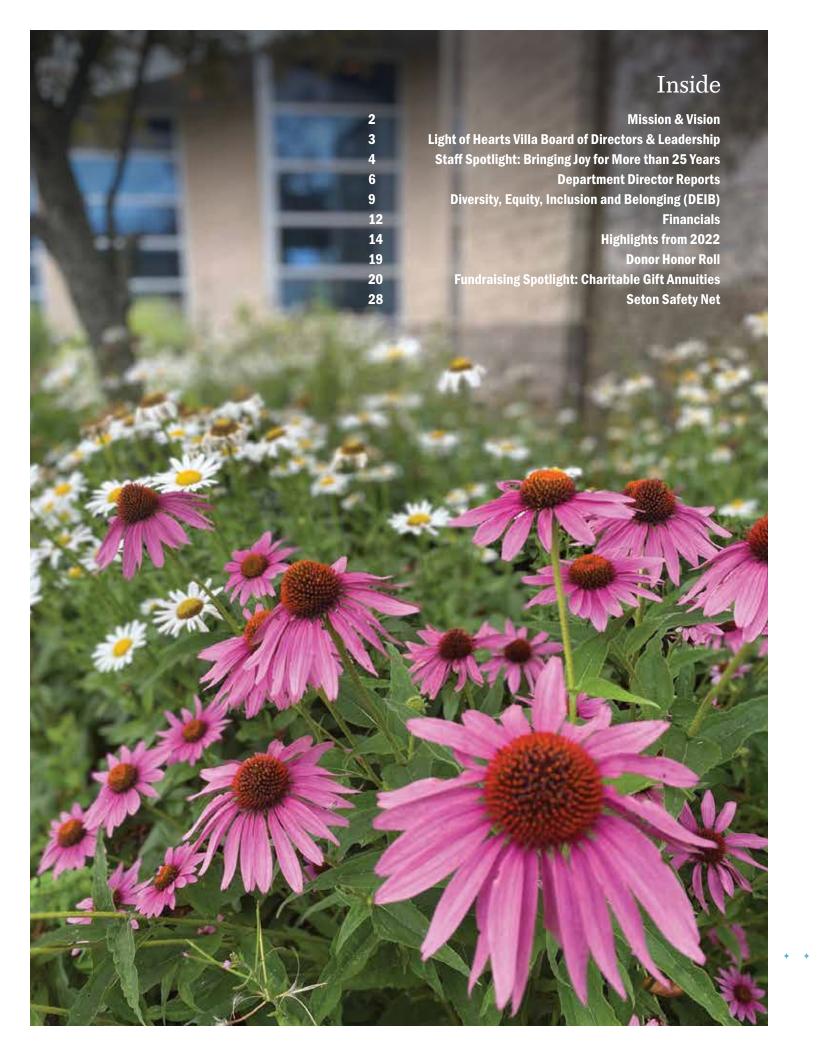


2022 Impact Report

LIGHT of HEARTS VILLA





# Joyful Moments Year-Round

In 2022, National Assisted Living Week and our annual Mission In-Service centered around the theme of "joyful moments." It became a theme that truly encompassed the entire year. After the last few years of many "not-so-joyful moments," it was refreshing to focus on the joy and the change happening within our community.

Creating Our team creates joyful moments on a regular basis. We celebrate the small stuff and laugh every day. Where there is laughter, people come to see what is happening, which adds to the moment. We always recognize birthdays, anniversaries and special occasions. I have always felt it is truly an honor and a privilege to be afforded the opportunity to serve seniors. I strive each day to make a difference and positively impact the lives of the residents in our community. My primary objective is to create a culture where our residents feel they are treated with respect and dignity and are proud to be a part of the Light of Hearts Villa family.

> I can't help but reflect on the fun activities we were able to host again last year... outings, picnics, birthday bashes, live entertainment and more. It was a standout year in terms of resident life enrichment activities, as well as the excitement of the facility renovations with our new color-changing exterior lights, first-floor updates and more. We were also able to gather together at our first annual Light the Way Gala, which was certainly a highlight of my year! Being able to come together with our community and truly make a difference for our residents, it really refreshed me and reminded me of the importance of this work.

> We are so blessed to have the prayers, vision and support of the Sisters of Charity Health System and Sisters of Charity of St. Augustine. We have the knowledge and wisdom of our board of directors helping us to hurdle any obstacles. We have the patience and understanding of our residents and families, and the dedication of our incredible staff to keep everyone safe and healthy.

> I found so much joy in all of this. I thank you for being a part of our journey. I hope you enjoy reading about the impact that YOUR support had on our community in

> Praying God's blessings over you and this community as we continue to celebrate the joyful moments together.



**Breanne Cavileer, LNHA, CDP** 

Executive Director, Light of Hearts Villa

#### **MISSION OF LIGHT OF HEARTS VILLA**

We are devoted to providing premier senior residential living and community outreach services. Through our faith-based values, we affirm the integrity of each person and encourage them on their journey of aging.

**VALUES OF THE SISTERS OF CHARITY HEALTH SYSTEM** 

# COMPASSION COURAGE RESPECT JUSTICE COLLABORATION

LIGHTING THE WAY FOR SENIOR CARE

2

# Board and Staff Leadership

#### **Board of Directors**

The Light of Hearts Villa Board of Directors is led by a team of dedicated individuals who are committed to resident care. We are fortunate to have a group of people with diverse experience, education and professional careers. Together, they ensure that we fulfill our mission.

Sr. Anita Maroun. President

Adam Gockowski, Treasurer

Becky Paumier, Secretary

Victor DeMarco

Sr. Regina Fierman, CSA

Beth M. Haberbosch-Wiblin

Patrick Melnick

Melissa Rogers

Jane Soposky

Mike Wisnor

#### **Light of Hearts Villa Leadership**

Together, our supporters, staff and volunteers, especially our board of directors, have accomplished a lot. We continue to show resilience by successfully adapting to changing circumstances. While the rest of the world seems to continue to go back to prepandemic times, we know in the health care world that is simply not the case. In 2022, we continued to focus on resident care, employee retention and continuously updating our facility to set us up for success in providing premier senior living services in our region.

Donna Allen, RN

Director of Wellness

Breanne Cavileer, LNHA, CDP

**Executive Director** 

**Karen Champa** 

Assistant Director of Dining Services

**Ray Dorman** 

**Director of Dining Services** 

Sister Sandy Emrich, SCN

**Director of Human Resources** 

Robert Evans, MSSA, LSW

**Community Social Services** 

**Ann Marie Grossman** 

Wellness Coordinator

Amy Huntley, MPA

**Director of Development & Communications** 

John Ivan

**Director of Facility Operations** 

James Karasek

**Director of Fiscal Services** 

Sister Regina Kusnir, SC

Director of Pastoral & Special Ministries

Anne Messer, ADC, CDP, CADDCT, CDCM

Director of Life Enrichment

Kieran Patton

**Director of Admissions & Community Relations** 

**Christopher Sanders** 

Staff Accountant

## Staff Spotlight

Activities Assistant Diann Kubinski Brings Joy for More than 25 years

Activities Assistant Diann Kubinski began her journey at Light of Hearts Villa in 1997 with a position in housekeeping. That was after being referred by her next-door neighbor, who worked as an aide at Light of Hearts Villa at the time. After seeing how well Diann interacted with residents, administrators soon asked Diann to move to a position in the Activities department instead. In 2022, we celebrated Diann's 25-year anniversary at Light of Hearts Villa.

After more than 25 years, Diann still takes pride in knowing that she makes a positive difference in the lives of residents through her joy-filled demeanor and organized way of leading activities. "My favorite part about this job is just spending time with the residents. Whether it's doing tea parties, having coffee chats or making crafts, I really just enjoy getting to know them," she said.

Diann approaches each resident as a unique individual with their own needs and likes. These differences give her the opportunity to personalize her interactions to meet the needs of each resident. "I try to work in as much conversation as possible with our residents, during activities and outside of activities. The one-on-one visits I have with them are special and you can tell mean a lot to the residents, and certainly to me," said Diann.

Diann has been recognized multiple times for her outstanding work at Light of Hearts Villa, including winning the prestigious "Making God's Love Visible Award" in 2014.

Thank you Diann for 25 years of making each and every resident feel special!

# LOVE-POSITIVITY



#### FROM OUR DEPARTMENT DIRECTORS

Following are reports from each Light of Hearts Villa department director about the variety of activities their departments undertook in 2022.



Mission Sister Regina Kusnir, SC

Light of Hearts Villa has a joy-filled mission.
You see it in the eyes of residents and staff
alike. You watch it come to life in the helping

hands of employees. Residents, staff, family members and benefactors come together daily out of love for the residents and with a desire to make their lives the best that they can be. This year's Mission In-Service focused on this joy and highlighted the beautiful trickle-down effect of love and happiness that is palpable; staff to residents, residents to staff, residents to residents... "I love my residents," says one caregiver. "I just love you." says one resident to another. These joyful moments are evident all around us, but never more so than in times of need. Like when one of our staff members sadly had a child fall victim to gun violence early in the year. Everyone rallied around the staff member. They prayed for a miracle, sacrificed PTO and vacation time. collected items the family needed, offered prayer at 11 a.m. every day, kept touch with the family and provided the moral support needed for long days/nights in the ICU. Thankfully, the child is recovering better than expected, but still has a way to go on the road to recovery, so prayers continue. Residents and staff engage in lively interactions in good times and stop to pray and say goodbye when death is imminent. We offer a Prayer for Peace in Ukraine every time we have Mass. Bible study, prayer services, celebrations, community-building opportunities and more cultivate this living mission. Our mission is rooted deep in the hearts of those who live and work here. God's love shines forth because people develop it in their own lives. Here at Light of Hearts, the mission is who we are, not just what we do.



**Social Services** *Robert Evans, MSSA, LSW* 

In 2022, I continued to stay busy supporting our residents' transition to Assisted Living

Waiver and navigating the Medicare/Medicaid world, as well as helping to manage our Seton Safety Net food closet. I also continue to chair the Grievance Committee and have served as a sound mind and mentor to residents when needed. During 2022, I received many calls from people in the community requesting assistance. I have provided supportive services with either food, gift cards or referrals to other agencies. Additionally, I have continued to support the local Meals on Wheels program by providing assessments for seniors in the community and I have acted as a liaison between the Western Reserve Area Agency on Aging, Medicaid and Medicare and Light of Hearts Villa.



Life Enrichment
Anne Messer, ADC, CDP, CADDCT, CDCM

2022 was an amazing year for the Life Enrichment department at Light of Hearts

Villa. We began the winter season with the Resident Winter Olympics. Residents participated in an opening ceremony, different games daily, medal presentation and closing ceremony. It was a great way to start the year. We also worked to make activities more accessible to residents with hearing or vision impairment. One of the most popular changes was introducing a computerized bingo caller that announced on the sound system and displayed on the large screen the numbers being called. This change led to several other activities incorporating the sound system and projection system to make things easier for all residents. Additionally, our beloved therapy dogs were able to return and visit with residents. Spring came quickly and one of the most memorable activities was our Tea Party Literal Fashion Show. During the fashion show, staff from many departments walked the runway wearing outfits inspired



The Sisters of Charity's mission was continued and reflected in their establishment of the senior living home when they changed it from a high school. I was active in the community at the time. Their pride in this fine facility and dedication to caring for the poor shines out in every aspect of the Villa. My sister, who attended the high school, hopes to join the Villa's community as she meets her own retirement and returns to the area from her career in NYC.

◆ Bedford community member

by common phrases or puns, residents then had to guess what phrase each outfit represented. It was an afternoon filled with laughter and our dietary team really stole the show with their modeling skills. In the late spring, we also resumed grocery shopping at local stores. Residents were really excited to get out into the community again. The summer season was filled with many patio-based activities. We also had many scenic drives and ice cream outings. Mid-summer, we invited a local ice cream truck for a visit. He made a stop at Lumen Lane patio and then set-up by the front doors. Residents and staff had a great time picking out their favorite treats. The summer season culminated with National Assisted Living Week, which is always a special time for us to celebrate our community. This year, we decided to go big and we planned a resident and staff picnic with food and live entertainment on our back patio. The food was amazing and the group, the Monotones, had everyone singing and dancing. It was a day that would not have been possible without the collaboration of many departments. As the fall season began, we were again reminded that COVID-19 was still a threat to our community. October didn't go as planned, but we did our best doing activities in an empty activity center as our residents were quarantined to their rooms for safety. Luckily, quarantine was lifted in time for Halloween and Veterans Day. This year was the first since the pandemic began that we were able to gather our veterans in the same room and honor them. It was my favorite memory from 2022. The Christmas season came before we knew it, and we celebrated from Thanksgiving to New Year's Day. When reflecting on 2022, I am forever grateful for my team, the residents and this community.



Wellness  $-Donna\ Allen,\ RN$ 

Being the director of nursing is very rewarding and challenging at the same time. I never would have guessed that a pandemic would

happen in my career, but COVID came in like nothing I have ever seen before. For the past three years, this pandemic has affected nursing in a tricky and stressful way, however our team is strong and remains faithful to our mission. I continue to receive updated information from the Centers for Disease Control (CDC) and Ohio Assisted Living Association (OALA) and follow all of the directives to keep the staff and residents safe and healthy. I continue to educate staff of any new or changing policies or procedures, and ensure they understand the rational for what is in place. I also update residents at our resident meetings, so they stay informed and are aware of the current directives, and so I can answer any questions they may have. Although the country is still facing critical nursing staff shortages, we have caring and courageous staff that continues to work through this difficult pandemic, taking care of all the residents as if they are family. The staff goes above and beyond to ensure resident needs are met, that they are happy and living their best life here at the Villa. I am blessed to be in this journey with the incredible staff, management team and our remarkable residents.



**Dietary** *Ray Dorman and Karen Champa* 



2022 was another year of uncertainty. Supply shortages were frequent, but fortunately most were short lived. Poultry products have been the most unpredictable with product availability and prices soaring. As with most in

our industry, staffing is still a bit of an issue. We are always on the lookout for flexible PRN staff. We enjoy setting up the dining area for special holidays and seasons. You can tell our residents enjoy the kind of setting and atmosphere we set up for them each day. Whether it's a different centerpiece or colored linens, we aim to make their dining experience an enjoyable one. They are our special guests and we aim to serve. We've continued to get feedback about the meal choices and will continue to offer a variety of nutritional meals each week. We have monthly Resident Council meetings where residents can offer their feedback and suggestions, and we certainly take those to heart. Resident favorites continue to be roast turkey, BBQ Ribs and good old cheeseburgers! We are looking forward to a great 2023 for all of us.



#### Admissions Kieran Patton

The year brought us 42 new residents, with 14 of them moving in during the last two months of 2022. Overall, we were blessed, remaining free

from COVID much of the year and with our residents staying in good health. We participated in senior wellness expos, sponsored senior activity programs in our neighboring communities and have been good neighbors supporting Bedford's city events. Our best advertising in attracting new residents continues to be word-of-mouth, personal referrals and sharing our Facebook posts. Please continue to share your testimonials and thoughts with family, friends and neighbors. They are all very helpful! We also made some much-needed facility improvements in 2022 that have aided in the appeal of our facility. The renovations of our hallway flooring, lighting, painting and artwork have given our facility an updated clean look that both our current residents and future prospective residents love! In 2023, I am eagerly looking forward to helping more folks move into our facility and join our family here at this special place.



#### Human Resources Sister Sandy Emrich SCA



We ended 2022 with 43 full-time and 29 part-time team members. Labor shortages

are certainly still common, especially in this industry, but we have made changes to our pay scale and retention practices that I believe will set us up for success as we move forward. Despite some struggles keeping our Wellness department staffed, we did celebrate significant career milestones in 2022 with five of our employees celebrating five-year anniversaries, four employees celebrating 10-year anniversaries, one employee celebrating 15 years and one celebrating 25 years! This is a true testament to our culture here at the Villa that there is so much retention. We continue to foster an atmosphere of appreciation and focus on our mission, and we really are blessed to have the team members we have. I'm looking forward to all that 2023 will bring in terms of celebrating employees, welcoming in new ones, continuing to oversee employee education and learning each year and so much more.



#### Facility Operations $John\ Ivan$

2022 was a big year for our facility in terms of upgrades and renovations. We completed the renovation of the entire first-floor hallway

with new lighting, flooring, fresh paint and artwork. The boiler room had extensive replacement of original piping, compressor replacements for our rooftop air conditioning and the parking lot had a fresh sealcoat completed. Additionally, we did some painting in the activity center and first-floor lobby area and updated some of the signage throughout the building. The feedback has been great from residents and staff on the new look and feel and we hope to complete the rest of the building in the next few years. Between our maintenance, housekeeping and laundry departments, the team we have in place is fantastic. They love making sure each resident feels we have timely responses to their requests, their rooms stay clean and neat, that we make move-ins enjoyable and effortless for the families, and that we're doing our best to keep this place always feeling like home.



#### Commitment to Diversity, Equity, Inclusion & Belonging

Diversity, equity, inclusion and belonging (DEIB) excellence at the Sisters of Charity Health System is a commitment the entire ministry makes to improve and sustain a culture of dignity and respect for everyone and where everyone knows they are a valued member of the health system. When we truly embody the Catholic vision of each person, inclusion naturally follows. Our faith-based, Catholic identity affirms that every human is invaluable and worthy of respect as a member of the human family, and that each and every person has inherent dignity and a right to a life consistent with that dignity.

Vision: Every person who interacts with the Sisters of Charity Health System, both internally and externally, is welcomed and respected as their authentic self.

Mission: Through courage, compassion and collaboration, we work to create a health system rooted in justice, in which all our ministries embrace diversity and create equitable, inclusive spaces of belonging.

At Light of Hearts Villa, a ministry of the Sisters of Charity Health System, we are fully committed to this work and host monthly DEIB meetings internally to continue to foster an environment of learning, acceptance and growth. Our goal is to cultivate awareness and understanding of personal differences and biases to establish an environment that is ingrained in our culture of understanding, acceptance, respect, belonging and support.



#### **Development** Amy Huntley

It was a record year for fundraising in 2022, which was every part due to our outstanding

community that has such a heart for these seniors. Over the past few years, we've worked really hard to keep our community updated and informed with what's been happening at the Villa. We do this through various channels, such as our social media presence, monthly "Happenings at the Heart" emails, monthly community update letters, our twice a year Villa Voices newsletters and more. I truly think that connection, despite our doors not being fully open quite yet, has made such an impact on our relationship with our community. In 2022, our army of supporters helped us raise nearly half a million dollars! Highlights included receiving the State Farm Neighborhood Assist grant, our Night of Hearts lighting campaign, our first annual Light the Way Gala and a record breaking #weGiveCatholic giving day - I am so in awe of what we accomplished together for our residents. This is such a special community who I feel blessed and honored to serve each and every day. Looking forward to continued growth, innovation and opportunities to serve these incredible residents in 2023!





In 2022, we continued to combat the everincreasing Medicaid shortfall that facilities like ours are facing. Cost of care keeps rising, while what Medicaid pays keeps falling short. Our focus as we enter budget season each year is continuing to provide the best care

to our residents. We are hopeful that with more residents moving in and continued fundraising success, we are getting closer and closer to breaking even. As a nonprofit senior living facility, we don't seek to make thousands and thousands, but we certainly do not seek to operate at a deficit. The last few years have put many senior living facilities like ours into a deficit, so we will continue to strategically rebuild and have a dedicated plan in place to see that happen.

\$478,113

TOTAL RAISED

\$88,191

UNRESTRICTED

\$56,861

**CAPITAL IMPROVEMENTS** 

\$299,025

SISTER HELEN T. SCASNY, SC BENEVOLENT FUND

\$9,000

PASTORAL MINISTRY

\$3,439

NIGHT OF HEARTS LIGHTING CAMPAIGN

\$3,395

SETON SAFETY NET

\$3,690

**CHAPEL** 



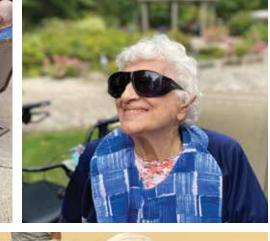


















#### LIGHT OF HEARTS VILLA FINANCIALS

While this challenging operating environment will persist for some time spurred by the ongoing pandemic, staffing shortages across the industry and the ever-widening gap between cost of care and the Medicaid reimbursement, we remain confident in the future growth of Light of Hearts Villa.

Even during the most challenging times, we delivered the highest quality experience possible and as an organization, worked diligently to keep costs down and persevere. Moving forward, we will continue to prioritize our fiscal responsibility of smart spending and wise investing to improve cash flow over the next few years as we rebuild from the challenges brought on by the pandemic.

#### Statement of Financial Position

#### **Breakdown of Expenses**

Salaries, Benefits, Staff Education and Licensure Renewals	\$3,416,443
Supplies + Food and Beverage	\$407,339
Facility Expenses, Repairs and Maintenance	\$1,093,304
Marketing and Advertising	\$32,189
Total Expenses	\$4,949,275
Support & Revenue	
Resident Service Revenue	\$3,231,318
Fundraising	\$478,113
State Funding	\$54,500
$Other~({\it Cozy~Corner~Resale~Shop}, {\it Staff~Raffles}, {\it Salon/Medical~Rent}, {\it etc})$	\$13,300
Total Support and Revenue	\$3,777,231
Total Investment Activity	(\$302,854)
End of Year Net Income	(\$1,474,898)

<sup>°</sup>The financial information included in this report is preliminary, unaudited and subject to revision upon completion of the organization's final 2022 audit numbers.

### Sister Helen T. Scasny, SC Benevolent Fund

**MEDICAID SHORTFALL: \$860,429** 

Life can be complicated. Families plan carefully and save for the future, yet circumstances can deplete savings more quickly than anticipated. The Sister Helen T. Scasny, SC Benevolent Fund supports individuals who are unable to pay or have exhausted their resources. When this happens, seniors rely on Medicaid and not many senior living facilities allow Medicaid-only residents to move in.

The Medicaid program is funded by state and federal governments. In many states, including Ohio, Medicaid payments are not sufficient to cover the costs of treating Medicaid beneficiaries, like some of our residents. In 2022, our Medicaid shortfall was \$860,429. Meaning, if all residents were private pay residents like most corporate for-profit care facilities, that is the amount of additional income we would see on our books.

In 2022, around 40% of Light of Hearts Villa's residents had no ability to pay privately. We anticipate this percentage will continue to climb in 2023 and beyond. Because of this, in 2022 we successfully completed the process of getting all rooms Medicaid certified by the state in order to further prioritize providing this kind of benevolent care to those in need.

Our faith-based mission calls us to answer this ever-increasing need and we are able to maintain this promise to every resident: No one will be asked to leave if they outlive their resources. Your generous support keeps that promise alive.

The Sister Helen T. Scasny, SC Benevolent Fund is fully funded by grants, foundations and individual donations who help us make up this shortfall. It simply would not be possible without the help of our community. 66

The employees are wonderful. They are caring and I really felt they loved my grandma.

• Family member of a resident





#### Light of Hearts Villa one of 100 nonprofit organizations to receive \$25,000 from State Farm program

Thanks to the State Farm Neighborhood Assist Funding program and votes from the community, Light of Hearts Villa was one of 100 nationwide nonprofits to win a \$25,000 grant for dementia education and caregiver support. As a small nonprofit in Bedford, Ohio, this was a big and exciting win for the entire community and certainly a highlight of 2022. The funds are being used in 2023 to implement free Certified Dementia Practitioner trainings and bi-monthly resident and caregiver support groups. See the complete list of event dates at lightofheartsvilla.org under "Events."



2022

# HIGHLIGHTS

While there are constant activities and events at Light of Hearts Villa, following are just a few of the highlights that stand out from a busy 2022.

#### Night of Hearts fundraising campaign brings a new light to Bedford

The Night of Hearts fundraising campaign launched in February 2022 to raise funds to install LED color-changing lights around the exterior of the Light of Hearts Villa building. Thanks to the continuous generosity of our supporters, the campaign raised the funds needed to install the color-changing lights. The new lights were installed June 7, ensuring the unique features of the building sparkle, even in the dark. On a normal day, the lights are the standard branding colors of a darker blue and a lighter blue. Depending on the season, holiday or special occasion, the colors change. When they do change, you can visit lightofheartsvilla.org under "About Us" to learn why they are changing.

#### Generous match on #weGiveCatholic inspires supporters



#weGiveCatholic on Giving Tuesday November 29 set a record for Light of Hearts Villa for the amount of money raised on this special one day of giving thanks and giving back. Because of that, more of the much-needed renovations throughout the building were able to be completed. During #weGiveCatholic, 96 individual donors helped exceed the fundraising goal. With a \$16,000 matching gift and a special \$500 prize for winning third place in the nonprofit category, a total of \$32,286 was raised!

"Year after year, this community shows up strong by responding to the need. When

we set a higher goal, our community answers that call. We exceeded our goal by more than we could have imagined on one single day. Thank you for your continuous faith in us through not only your charitable gifts, but your kind words of encouragement, prayer and advocacy," said Amy Huntley, director of development and communications.

A very special thank you to Deacon Robert and Mary Ann Kaminski who so generously matched what was raised to help exceed the fundraising goal. They stepped out in faith to inspire others and this quote below by St. Augustine certainly rings true.

Not long after, Deacon Robert Kaminski passed away on Christmas morning. Bob was a man of immense faith, and it filled him with joy to give this immense final act of charity and bless this community before his passing. We are forever grateful for Bob and the entire Kaminski family. May he rest in peace.

"One loving heart sets another on fire." - St. Augustine





#### Light the Way Gala raises record breaking amount of \$129,687

Light of Hearts Villa held its first annual Light the Way Gala August 26 on the beautiful grounds of Saint Monica Church in Garfield Heights. The evening featured a silent auction, raffle, open bar and plated dinner prepared by Normandy Catering.

More than 250 attendees enjoyed a program featuring remarks from Sisters of Charity Health System President and CEO Jan Murphy, as well as heartwarming words from Light of Hearts Villa resident Sam Jackson.

Also part of the event was the first-ever Rare Bourbon Raffle. Thanks to a generous donation from Melissa and Thom Rogers, bourbon aficionados had an opportunity to buy raffle tickets to win bottles of a variety of bourbons. All 500 tickets sold out, raising \$25,000.

The funds raised at this event are directed toward the Sister Helen T. Scasny, SC Benevolent Fund. This fund is the heart of the mission of Light of Hearts Villa as it supports residents who have outlived their financial resources. A very special shout-out and sincere thank you to the Light the Way Event Sponsor, Ursuline Sisters of Cleveland for their generous commitment and support of our mission.

LIGHT of HEARTS VILLA 9.29.23 LIGHT THE WAY The 2023 Gala is Friday, September 29 at the Historic Tanglewood Club in Chagrin Falls.



# THANK YOU PARTNER ORGANIZATIONS

We are grateful for these partner organizations who have gone above and beyond for the residents and staff at Light of Hearts Villa in 2022.













# SERVITUDE JOY GRATITUDE GENEROSITY

#### **2022 DONORS**

### Joyful moments through faithful giving

Each gift makes a difference. No matter the size, each gift has immeasurable value in the joy it brings to those who call Light of Hearts Villa home. Many of us, at some point in our lives, received generously from others. Giving provides us with the opportunity to bless as we have been blessed.

We had a record breaking fundraising year in 2022 thanks to the generosity of our supporters, ending the year with \$478,113! This total was achieved through 757 individual donors, six foundations and 42 businesses who enhance Light of Hearts Villa's ability to serve residents. Through special highlights like the State Farm grant, the Night of Hearts Campaign and the Light the Way Gala — we were able to accomplish such incredible things for this community. We are endlessly grateful for each and every single name on this list. These gifts were made between January 1, 2022 and December 31, 2022.

#### **Abundant Hearts**

#### \$10,000+

Victor and Roberta DeMarco
Mary Ann Kaminski
and Robert S. Kaminski\*
State Farm Companies Foundation
Catholic Community Foundation
SC Ministry Foundation
Sisters of Charity Foundation of Cleveland
Sisters of Charity of Cincinnati
Ursuline Sisters of Cleveland

#### **Bountiful Hearts**

#### \$5,000 to \$9,999

Cornelia Hodgson Sandra A. and Carl Pannetti Robert J. and Jean A. Smolko Bruce T. and Paula L. Swartz Sharon and Harlan Watson Home Instead Senior Care

#### **Generous Hearts**

#### \$2,500 to \$4,999 Phyllis Barone

Albert F. Bota, Jr and Christine Bota Vince and Barb DiTurno Sister Anita Maroun, SC Larry G. Righi Sister Helen T. Scasny, SC Kathy A. Sejba Sisters of Charity of St. Augustine Slovak J Club

#### **Loving Hearts**

#### \$1,000 to \$2,499

Christopher T. and Irene Abel Margaret and Gilbert Aumiller, Jr Terry Battaglia and Robert A. Mlakar Donald Bent and Renee Vartorella James A. Beres Mary Ann E. Bobulsky Judith J. Burichin and Jerrold P. Twohig Breanne P. and John Cavileer Mark A. and Mary Elizabeth Cotleur Janet Freno, MD Annette M. Gadus Beth M. Haberbosch-Wiblin and Wayne Wiblin Robert C. and Eve M. Kalayjian Chris and Patty Kontur Judith Kreye, PhD, CNP and Steve Kreye Joyce A. and Richard E. Lowe Rita A. and Charles L. Maimbourg Joseph and Darlene Masek Patrick J. Melnick Kirk and Karon Mooney Janice Murphy John F. and Susan Payne Connie and George Radous Marsha Rinkus

MariLou Brackley

\* Deceased 19

Jane A. and Patrick Soposky
Dianne Stiver-Lang and Roy Lang
Carol A. Szczepanik, Esq
Anne S. Wade\*
William P. Waldron
Absolute Pharmacy, Inc.
Swagelok Company
First Catholic Slovak Ladies Association

SR 176 and Jr. 6 Regina Health Center St. Monica Church Cornerstone Caregiving First Catholic Slovak Ladies Association Sisters of St. Joseph of the Third

Order of St. Francis

**Giving Hearts** 

\$500 to \$999

John R. Aquilla Anthony Asher Susan Audey Mary Frances Becay Doris Belovich

David R. and Elaine Best

Sue Cummings
David DiFranco
Kathleen J. DiFranco
Joseph A. and Colleen M.

DiGeronimo

Kathleen A. Donato

Donald Ferfolia, Jr and Alice Ferfolia Isabella and Michael Ferritto

20

Taryn Filo

Rebecca and James Gephart

Teri Hembree James and Pat Kastelic Josie Klimas Renee M. Lesko Patricia M. Lipaj Richard I. Manfredi

Jerry and Rosemary Oldenburg Kieran and Debbie Patton

Linda M. and Kevin C. Patton

Donald M. Pillar Thomas A. Prasnick

David Sagerser and Christine Krol

Terence Seikel Kathleen A. Seman Marybeth Shamrock

Judene M. and Mark C. Silbiger

Charles J. St. John Susan A. St. John Maryjean Surace Chris Swartz Dawn Swiderski

James E. and Kathleen Szabo

James R. and Mary Ann Trzaska Kathleen C. Vlasaty and Regis Vlasaty\*

William J. Zelei Bedford Auto Care Blue Technologies Ferfolia Funeral Home

Fortuna Funeral Home Catholic Cemeteries Association Assumption BVM FCSLA Branch 1 Jr.

and Sr. Order FCSLA #525

**Prayerful Hearts** 

\$250 to \$499

Gerald Arnold Thomas D. Burrill Joanne and Brian Cinco Mary Jane S. Clark Cathy A. and Matthew Cromika Richard and Lou DiTurno Richard L. and Dorothy Dudas Sister Sandy Emrich, SCN

Nancy Fahey Rita Flask Bruce Fox

Dennis J. and Margaret A. Gibbons Patricia and Bill Glavac

Bernadette and Frank Gliha Adam S. and Mary L. Gockowski

Carl and Deborah Gray

Anne Hallisy Frances Hayslett Karen Howell

Amy and Julien Huntley

Cathy Jira

Linda and Dennis Kane Shirley and Edward Kizys

Sandra Kraft

Reverend Joseph H. Kraker William and Lynn Lavezzi Mary Lavin

Marigene M. and Mark A. Margevicius

Michael E. and Fay K. Maroun

Mary McGruder Annie Messer Sue Moynihan Carol and Carol Musil Gail and Mark Nelson

William J. and Darcy T. Nelson Sandra Patrick and Jim Stary

Rebecca Paumier

Michael Payne and Jean C. Carroon Ralph A. and Mildred G. Pesta Daniel S. and Christine J. Pocek Robin L. and Eric Polack

Joanne M. Reardon Robert J. Rody Elaine I. Rozic

Marian R. and Marc Rubin Martin S. and Patricia A. Seekely

Edward Shemo

# Fundraising Spotlight

Board Member Dr. Victor DeMarco Champions the Benefits of a Charitable Gift Annuity

When Dr. Victor DeMarco and his wife Roberta were first connected to Light of Hearts Villa through a friend more than a decade ago, they instantly felt the joy radiating from the community. That connection led Dr. Vic to serve on the board of directors for the past nine years, entering his last year of service in 2023. During his tenure on the board, Dr. Vic has been a big proponent of the creation of the Light of Hearts Villa Charitable Gift Annuity Program. Dr. Vic said this kind of program allows a different giving option for donors that is a win-win for everyone.

"A charitable gift annuity is truly a great charitable giving option. Not only does one get the income stream benefits and the tax benefits, but the charity you care about benefits and the government gets less of your hard-earned money. Also, for retired individuals a charitable gift annuity is a great option when discharging one's

yearly required minimum distribution (RMD) obligation for qualified plans," said  ${\rm Dr.\ Vic.}$ 

#### How does a charitable gift annuity work?

Many established nonprofit organizations offer charitable gift annuities. First, you make a donation to a charity. Then, the gift is set aside in a reserve account and invested. You receive a fixed monthly or quarterly payout (typically supported by the investment account) for the rest of your life at an attractive rate that's based on your age(s) at the time of the gift. At the end of your life (as well as your spouse's, if you're giving as a couple), the charity receives the remainder of the gift.

Individuals or couples can set up a charitable gift annuity. Depending on the charity, your annuity can be funded with cash donations, but potentially also securities and gifts of personal property.

In addition to the income stream, annuitants may also be eligible to take a tax deduction at the time of the original gift based on the estimated amount that will eventually go to the charity after all the annuity payments have been made. A portion of the payments you receive may also be tax-free for a period of time based on your statistical life expectancy.

#### Benefits of a charitable gift annuity

- Income stream for the rest of your life
- Immediate (partial) tax deduction based on your life expectancy and the anticipated income stream
- Potential for a portion of the income stream to be tax-free
- Possibility of donating many types of assets: cash, securities, personal property
- Reduced or eliminated capital gains tax liability for gifts of appreciated securities and personal property
- Supporting an organization that you care about

YOU

RECEIVE PAYMENTS

while you live plus an immediate tax deduction.

If you're interested in learning more about the Light of Hearts Villa Charitable Gift Annuity Program or other planned giving options, please contact Director of Development and Communications Amy Huntley at 440.232.1991 ext. 524 or amy.huntley@lightofheartsvilla.org.

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Light of Hearts Villa is a wonderful place for our mom to be living during her elder years. The staff is incredible. Truly everyone from the administration team, nurses, aides, food service personnel, housekeepers... the entire team is just a special group of people. They treat our loved ones gently, kindly, patiently and with dignity, which gives our family peace of mind and validates our decision to have our mom live in this community.

\* Family member of a former resident

Lorna M. Short

Jane Silk, DDS and David Silk, DDS

Garay J. Simon

Elizabeth Skerl

 $Meyyappan\ Somasundaram,\ MD$ 

and Jayanthi Alagarsamy, MD

Bryan Stefanski

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#### **Caring Hearts**

#### \$100 to \$249

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Susan Botti

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Carrie Busic Michael Busic

Robert Businger Deanna Butler

Frank J. and Janet E. Caldwell

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Dan and Patty Cathcart

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Robin Foster

Richard Frygier Gerald E. and Mary Lou Fuerst

Kathleen and Joseph Gaebelein

Joan L. and James J. Gaino

Erin Gay Miyoshi and Bradley Miyoshi

Vivian R. and Brian E. Genter

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Matt Getz

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Randy Griffiths

Cynthia Gruss-Simmons and Todd J. Simmons

Kerry Hardin

Reverend Thomas A. Haren

Anna T. Hartzell

Sister Patricia Hayden, SC Reverend John J. Hayes

Reverend John J. Hay

Dana Heil

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Gary D. Lang
Lawrence G. and Barbara Lauter

Carol Laws Joyce Lechman Roseanna Lechner, MD

Michael Liezert Mary Jane Light

#### 66

Due to her older age of 90, and failing eyesight, my active mom could no longer live alone in the family home of 66 years. Moving to Light of Hearts Villa was a difficult decision for her, but she thrived! She was so excited whenever she created a new art project or attended a special event. It was a wonderful home to her for the last three years of her life.

\* Family member of a former resident

Denise Liszka Theresa Ljubi Mary Luberger Lynmarie Malec Wendy Malec Marcia Mallis Patricia Malone Ed Maroon

Richard and Cindy Maroun William Maroun

Father Theodore Marszal Scot and Patricia Martin William McCarron Linda McDonald

Laura L. and Michael P. McFadden

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Kevin Mcmillan Kathy Mehling John Meyers

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Edward J. and Margaret A. Rody

David Romel Louann Rossi Peter Rossi

Steven B. and Christine J. Roth

Michael Rowe Christopher Russ David Sabol Janice Sadler Christopher Sanders John and Paula Santa Robert Schroeter

Sue Ann M. and John J. Seich Jerry and Beverly S. Sexton Laurence Silverman Constance S. Sipple

Lucille T. Slimak and Martin M. Slimak\*

Desiree Smith Cheryl Spisakjones Robert and Elaine Stack **Brittainy Surace** Adnan H. Tahir, MD Joseph Taylor William Teach Dawn Thompson Margaret Thompson **Iames Treat** 

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Noreen Vance Joseph Vasil James and Linda Venner Anthony Vespoli Robert Voytas

Matthew F. and Jennifer Wade

Patricia A. Wagar Tressa A. Walker Phillip and Judith Ward Michael Waryas

Elizabeth J. and Lawrence C. Watson

Donald S. Webber Norma Weir Eric Wiseman

Maria and Christopher Wisniewski

Michael Wochna

Edward and Katherine Wojtowicz

Janice Wood

John Wright Nancy Yackle

Mark C. and Nancy Yantek

Michael Youngblood Dawn Youngs Laurie Zalac

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Lawrence G. Zetts Susan and Anthony Zingales Sister Susan Zion, OSU Kevin and Renee Zupancic Robert Zwolenik

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Community Foundation of Greater Memphis

FCSLA Branch 490 FCSLA Okres Anna Hurban Serenity Hospice

St. Sophie Branch 557 of the FCSLA

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James and Julie Assenmacher

Brian Avery

Camille A. and Steven S. Barber

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Justin Bilderback Regina and Sean P. Blake Robert Blake Robert L. Blasko Christopher Blouir Barbara A. Bobula Susan Boll Daniel M. Borovac

Kimberly and Robert Bozier Richard Brandenburg Jason Brouse

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Colleen Corrigan Day and Brian D. Day

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Laura Hulett Melody Huntley

Mikayla and Jarryd Huntley Joe and Kate Hunyor Pete Husted

Margaret Ann Jablonski Richard W. and Joan M. Jaye

Laurie Johansen

Light of Hearts Villa is special because of the

abundance of love that is felt from the staff. They

truly care about EACH resident and the nurses are

very skilled at recognizing and meeting the needs

of the geriatric person. I felt a level of comfort

knowing that my dad was cared for and safe at

and the spirituality and religious atmosphere

contributed to the beauty of the facility.

Light of Hearts Villa. The facility was meticulous

Gary R. and Leonette Johnson Claire and Richard Jones

Dale and Margaret C. Jones

Ray Kalich Eileen Kane Devera Kastner

Nancy Jones

Kenneth D. and Lorraine Keller

Thomas Keller Kvle Kern Barbara Kerven

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Anne Marie M. Lebas Muroski and Mark Muroski

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Samir and Shams Maroon Carmen and Joseph Maroun

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Leyden A. Mendez Grace Merecicky David J. Merwin

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Cullen Murray Bonnie Myers

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Robert G. and Mary C. Novak **Judith Okress** Susan Oldenburg

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Robert C. and Kelly R. Painter Christina K. and Patrick Payne

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> Allan O. Rosenfield, MD and Sandra Rosenfield Kathleen Rossmann

Frank J. Rozicer Francis Rozzo John A. Rusnaczyk, Jr and Susan M. Rusnaczyk Reverend Charles J. Ryba

Ann M. Safranek

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Mary Ann Schneider Sharon C. and Matthew Schneider

Lvnn Schroeder Dianne Schultheis

Karen and Randall Scott Barbara Sekerak and James Sekerak, Sr.

Mary Ellen and Jim Shannon

John Shepard

Gary and Cheryl Sheranko

Pamela Sherer Debbie Shives John and Beth Shonts

Donald M. and Donna Shumay

Rozella Siegel Lenore Siegman Joseph and Cathy Skerl

Robert T. and Eleanor F. Sklenka

Sister Laetitia Slusser Dan Smith Lisa D. Smith Denise Snyder Regina Sopko

Lori Speelman

Arlene and Robert Speerbrecher

Erin Spencer Marilyn Spitaleri John B. St. John

Sister Diana Stano, OSU, PhD Mary T. and Edward W. Stanzeski Andrea Starr Bochicchio

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Karen Stary

Jean E. Storm Bridget Sukvs

Scott and Susan Sutkaytis Margaret C. and Dale Szarka Frank and Mary Ann Takacs

Susan J. Talpas Denise Tapp

Susan Taylor and Howard J. Taylor, III

Timothy Theis Ryan Timura Iim Tobin

Allen R. Tracy and Petra Boesinger

Iennifer Trenka Jason Truax

Robert and Mary Anne Tupta

Mike Valeri

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Thomas and Margaret Verdi

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Barry A. and Marie A. Zimmer

Jennifer Zinkan Marilyn B. Zolata Francis and Joann Zubek Dale Zydowicz

FCSLA #475 FCSLA Sr. Branch 114 FCSLA Sr. Branch 221

We strive to list all names accurately. To make a correction, please

contact Director of Development &Communications Amy Huntley at amu.huntleu@lightofheartsvilla.org or 440.232.1991 ext. 524. Thank you!

\* Family member of a former resident

## Seton Safety Net Donors

Part of the Light of Hearts Villa mission is to provide premier community outreach services. One way we live out this mission is through our Seton Safety Net, a local food closet for seniors and others in need. Established in 2005 and named after St. Elizabeth Ann Seton, the Seton Safety Net serves seniors in local communities with basic food products like canned goods, cereals, boxed goods, gift cards and more.

The Seton Safety Net is operated entirely on donations. Thank you to the following supporters who help us serve this need in the community.

#### Thank You to all 2022 Donors

**Phyllis Barone** Breanne P. and John Cavileer Frank and Carol Chaloupka Sister Sandy Emrich, SCN **Bruce Fox** Elizabeth J. Hickle Sister Regina Kusnir, SC Sister Margaret Mach, SC Sister Anita Maroun, SC **Connie and George Radous** Sister Helen T. Scasny, SC Robert J. and Jean A. Smolko Robert and Sharon Vejdovec **Barbra Wells** Wendy A. and Timothy Zelei **Sisters of Charity Foundation of Cleveland** Sisters of Charity of Cincinnati

\$3,395
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ITEMS DONATED

1,118

112

TIMES SETON SAFETY NET PROVIDED RESOURCES

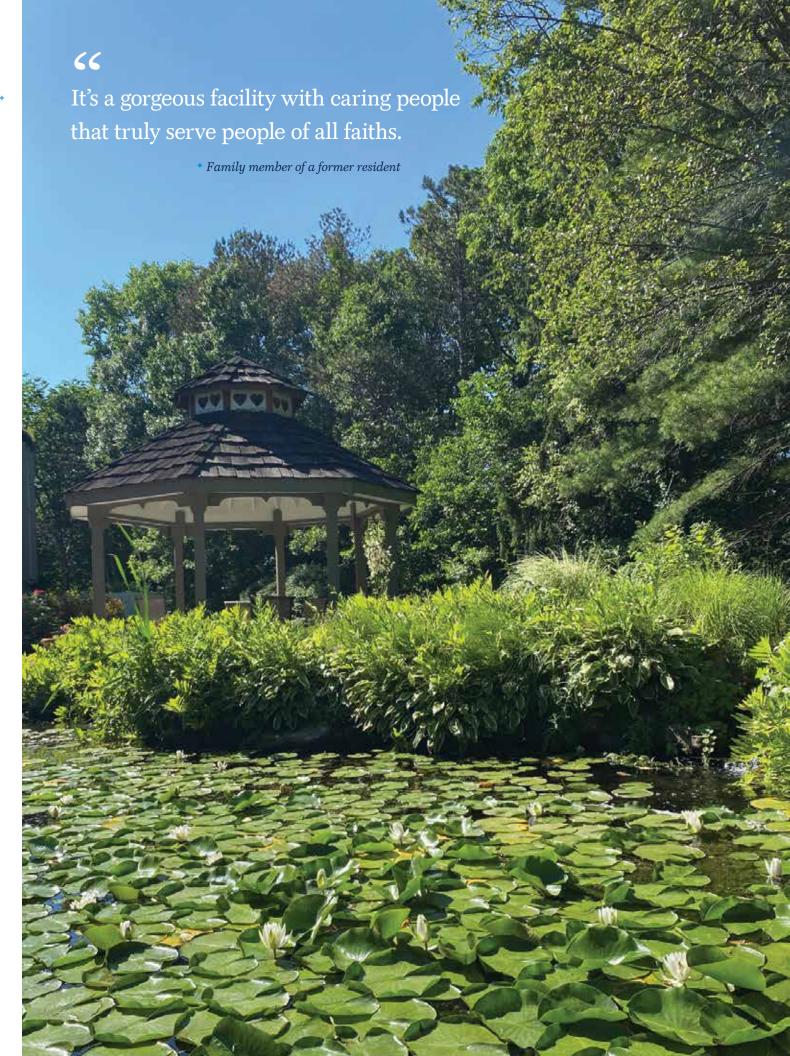
278

CALLS LED TO REFERRALS,
FOOD BAGS AND GIFT CARD
DISTRIBUTION

#### Want to donate to the Seton Safety Net?

Donations can be made by cash or by check to: Light of Hearts Villa, with "Seton Safety Net" on the memo line. Food donations can also be delivered to Light of Hearts Villa. Accepting: Canned fruits, canned vegetables, cereals, canned soups, juices (no glass), macaroni and cheese, noodles, rice, peanut butter and jelly.

Mail or deliver to Light of Hearts Villa 283 Union St. Bedford, OH 44146



#### LIGHTING THE WAY FOR SENIOR CARE

Light of Hearts Villa provides premier senior residential living services to seniors 60+ years of age of all faiths on a picturesque campus in historic Bedford, Ohio. We offer compassionate, faith-based, mission-driven and person-centered care that is individualized to meet the special needs of our residents and their loved ones. More than 3,000 seniors have called Light of Hearts Villa home in the last 30 years.

We specialize in assisted living, short-term respite stays and memory care. Suites are spacious with full kitchenettes, 24-hour nursing assistance, chef-prepared meals and personalized support services.

Light of Hearts Villa is a 501(c)3 Licensed Residential Care Facility that is a ministry of the Sisters of Charity Health System. The health system solely owns three health care ministries, six outreach organizations, and three grant-making foundations that address causes and consequences of poverty.



#### LIGHT of HEARTS VILLA

A Ministry of the Sisters of Charity Health System